

Rootlocus

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Rootlocus Method (Rotortmethoden)

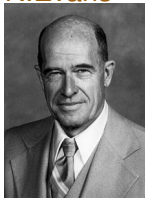
Plotting of the root locus

The Rootlocus Method(Rotortmetoden)

Introduction

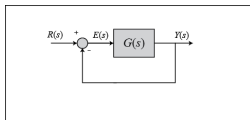
- ▶ Graphical method of solving algebraic equations introduced by Walter R.Evans. in 1948.
- ▶ Instead of solving equations for fixed values of parameters, the equation is solved for all values of any parameters(or their combination).
- ▶ An algebraic equation $A(s) = s^n + a_1s^{n-1} + a_2s^{n-2} + \dots + a_n$ can be written as $A(s) = P(s) + Q(s)$
- ▶ Now instead of solving the equation $A(s) = P(s) + I.Q(s)$, we solve the equation $A(s) = P(s) + K.Q(s)$ for positive real values of K . Thus the original problem is a more general case of the latter.

Walter
R.Evans



Root locus and Feedback

- ▶ The general case for the root locus is solved for cases of K varying from 0 to ∞ and this gives the root locus of the general equation.
- ▶ Very useful in fb system analysis as the general case is a characteristic equation
- ▶ Can be used in a system with one unknown parameter. For example $\frac{1}{s^3+4s^2+Ks+1}$
- ▶ Consider a system with unity feedback as shown in the block diagram



Feedback



$$G_0(s) = K \frac{Q(s)}{P(s)} \quad (1)$$

$$G(s) = \frac{KQ(s)}{(P(s) + KQ(s))} \quad (2)$$

$$P(s) + KQ(s) \quad (3)$$

- ▶ The Closed loop has a characteristic polynomial very similar to the general case equation above.
- ▶ Example 1



Rules for plotting the root locus

- ▶ Equation $P(s) + KQ(s)$ can be written in magnitude and phase as

$$\arg Q(s) - \arg P(s) = \pi + 2k\pi, k = 1, 2, \dots \quad (4)$$

$$K = \frac{|P(s)|}{|Q(s)|} \quad (5)$$

- ▶ Thus all points that satisfy s will lie on the root locus. There are some rules/observations that can be used to simplify plotting the root locus



Rules

1. **Symmetry:** If $P(s)$ and $Q(s)$ have real coefficients
2. **Number of Branches:** Equal to the largest degree of $P(s)$ and $Q(s)$
3. **Start and End points:** Go from $K=0$ to $K=\infty$. Or in infinity depending upon the number of poles and zeros
4. **Near the start and end points:** To the right of every point on the root locus, there must be an odd number of poles and zeros.
5. **Asymptotes:** For large values of s , the asymptotes are straight lines and are symmetric. The angle of the asymptotes is given by

$$\phi_A = \frac{(2q + 1)}{n - m} * \pi \quad (6)$$

where $q = 0, 1, 2, \dots, (n-m-1)$ The point of intersection is given by

$$s_1 = \frac{1}{n - m} \left(\sum_{i=1}^n p_i - \sum_{i=1}^m z_i \right)$$



Rules

- 6 Multiple roots:** Let s_0 be a point on the root locus corresponding to gain K_0 . By expanding the characteristic equation using Taylor series

$$P(s_0) + K_0 Q(s_0) + (s - s_0)[P'(s_0) + K_0 Q'(s_0)] + \frac{1}{2}(s - s_0)^2[P''(s_0) + K_0 Q''(s_0)] + \dots \quad (8)$$

$$\dots + (K - K_0)Q(s_0) + (K - K_0)(s - s_0)Q'(s_0) + \dots = 0 \quad (9)$$

So for a double root, the third term of the equation disappears. Thus in the near vicinity of s_0 we get the following equation

$$(s - s_0)^2 + 2(K - K_0)Q(s_0)[P''(s_0) + K_0 Q''(s_0)]^{-1} = 0 \quad (10)$$

$$\arg(s - s_0) = \frac{1}{2} \arg(K - K_0) + \alpha/2 + k\pi \quad (11)$$

where

$$\alpha = \arg Q(s_0) - \arg [P''(s_0) + K_0 Q''(s_0)]$$

or

$$\arg(s - s_0) = \begin{cases} \alpha/2 + k\pi & K < K_0 \\ (\alpha + \pi)/2 + k\pi & K > K_0 \end{cases} \quad k = 1, 2, \dots$$

